

ReconAfrica Project Overview

Reconnaissance Energy Africa (ReconAfrica)

Reconnaissance Energy Africa (ReconAfrica) is a Canadian-based oil and gas company, currently engaged in energy exploration in Northeastern Namibia and Northwestern Botswana. Working in partnership with and under the ongoing oversight of multiple Namibian government ministries as well as national land, water, and environmental protection agencies, ReconAfrica's license to operate provides for conventional, early-stage exploration, within Northeast Namibia's Kavango region. Our drill sites are situated in a sparsely populated area of the Kalahari Desert and are more than 260 km west of the Okavango Delta area in Botswana.

Our exploration is focused on confirming the presence of a conventional hydrocarbon bearing system (rock formations) under the Kalahari Desert, in the Kavango Basin. An initial stratigraphic well-drilling program was permitted and began in late 2020, and a 2D-seismic program has been designed and is in the permitting phase. These programs will provide preliminary results which will begin indicating the possibility of Namibia becoming an energy independent nation.

ReconAfrica has purchased and is using a Crown 750 drilling rig for exploration. The Crown 750 is a relatively small, truck mounted drill, purpose-built for desert mobility and light impact. Our equipment can drill to a maximum depth of 3,960 metres (13,000 feet) and is designed for use in drilling vertical conventional formations. ReconAfrica does not want or need, nor has the company applied for, been granted, or given, any licences that would permit or support fracing, or any other form of unconventional energy exploration.

In terms of project water use, retention and recycling, ReconAfrica has installed the latest technology while drilling in the Kavango, including using 100% organic drilling-fluid systems that seek to minimize environmental impacts. We have intentionally avoided older and lower-cost systems, such as pit lining, which presents significant challenges – operationally

and environmentally – during the reclamation phase. The water-based system ReconAfrica has opted to use has been tested and proven safe and environmentally sound and has been approved for use by the most stringent regulatory regimes around the world.

The Environmental Clearance Certificate (ECC) issued to ReconAfrica for the drilling of the initial exploratory stratigraphic wells is in full compliance with provisions of Environmental Management Act (EMA) No. 7 of 2007. A detailed Environmental Impact Assessment (EIA) study is required for application for an ECC, and this study was provided by ReconAfrica to the Ministry of Environment, Forestry and Tourism through the Office of the Environmental Commissioner. The full EIA study and documentation related to multiple consultations undertaken as part of that study is available from the Office of the Environmental Commissioner.

ReconAfrica is fortunate to work in the region of San (Khwe) Indigenous communities in Namibia. They are among a number of critically important stakeholders within our operating area, which also includes Traditional Authorities, community Headmen and Headwomen, and Communal Land Board members. Local and regional community members have made it clear they see ReconAfrica's project as having a positive overall impact for their people, communities, and

region. This includes the creation of employment opportunities through short and long-term contracts and the hiring of local labour as well as semi-skilled and skilled positions that will be sourced both regionally and nationally. A direct benefit also lies in the training of young Namibians through contributions to Namibia's national training fund.

In addition to job creation, ReconAfrica has worked in partnership with Rural Water Management Plan technical specialists and senior officials at the Ministry of Agriculture, Water and Land Reform, to drill new water wells and contribute to Namibia's much-needed national plan. Our teams have completed drilling and construction of four community water wells and are taking steps to receive permitting from the Ministry to support construction of an additional six community wells that will tie into the Rural Water Management Plan.

ReconAfrica understands the importance of water and wildlife, and to this end, has implemented a water-management strategy, as well as employing local team members solely focused on wildlife surveys. Our work extends beyond regulatory and planning sessions with various government ministries and includes ongoing partnerships with Namibian University and other technical personnel. These relationships have helped inform and support our decision-making with representatives within wildlife conservancies, Non-Government Organizations (NGOs) and United Nations organizations, including UNESCO and OKACOM (the Permanent Okavango River Basin Water Commission).

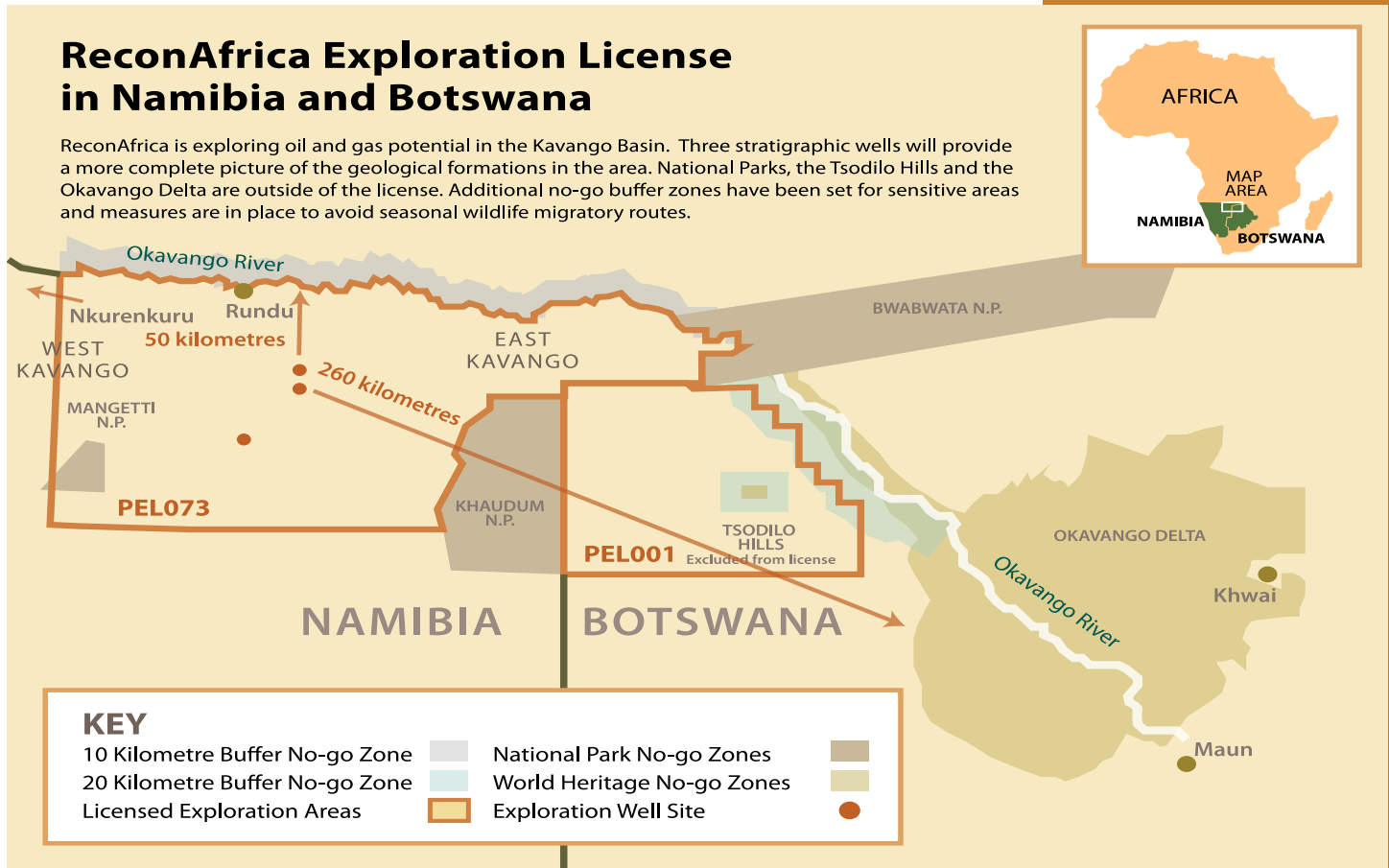


ReconAfrica Project Overview (cont.)

The map below illustrates ReconAfrica's license area, including buffer zones and no-go zones.

As one of more than 30 national and international resource companies investing in Namibia's future, at ReconAfrica we believe our operations in the Kavango area is having and will continue to deliver important benefits to the country and its people, locally, regionally, and nationally. While opinions vary on many different aspects of resource exploration and development, we

believe that Namibia alone – its people and its traditional authorities, through its democratically elected governments – should decide and determine how it will manage its abundant natural resources. ReconAfrica will continue to work closely with, and at the direction of, Namibian ministries, regulatory agencies, civil organizations, academics and those living in the Kavango region, to ensure every aspect of resource development unfolds as the country deems fit, responsible, and sustainable.



Contact Us:

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For more information visit : www.reconafrika.com