



NOTICE-AND-ACCESS NOTICE TO SHAREHOLDERS

ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON JUNE 8, 2022

You are receiving this notice as Reconnaissance Energy Africa Ltd. (the “**Corporation**”) is using notice-and-access to deliver meeting materials to its shareholders in respect of its annual and special meeting of shareholders to be held on June 8, 2022 (the “**Meeting**”). Under notice-and-access, instead of receiving paper copies of the Corporation’s management information circular for the year ended December 31, 2021 (the “**Circular**”), and, if requested, the annual financial statements and MD&A for the year ended December 31, 2021 (collectively, the “**Meeting Materials**”), shareholders are receiving this notice containing information on how to access the Meeting Materials electronically. You will also receive a proxy or voting instruction form, as applicable, enabling you to vote at the Meeting. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and it will also reduce the Corporation’s printing and mailing costs.

MEETING DATE

WHEN: Wednesday, June 8, 2022

TIME: 10:00 a.m. (Vancouver Time)

WHERE: Virtual Meeting*

***The Meeting will be a virtual meeting and will not be conducted in person. Registered shareholders and duly appointed proxyholders may attend and participate in the Meeting via live webcast at <https://meetnow.global/MYN67YR> using their smartphone, tablet or computer. Once logged in, registered shareholders and duly appointed proxyholders will be able to listed to a live webcast of the Meeting, ask questions online and submit votes in real time. To participate online, registered shareholders must have a valid 15-digit control number and duly appointed proxy holders must be registered with, and have received an invitation code for the Meeting from Computershare Investor Services Inc. Beneficial shareholders, being those shareholders who do not hold their common shares of the Corporation in their own name, who have not appointed themselves as proxyholders may attend the Meeting, but they will not be able to vote or submit questions at the Meeting.**

See “Participating and Voting at the Meeting” beginning on page 4 of the Circular for details on how to access and participate at the Meeting.

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

- **ELECTION OF DIRECTORS:** To elect directors of the Corporation for the ensuing year. See the section entitled “Particulars of Matters to be Acted Upon – Election of Directors” in the Circular.

- **APPOINTMENT OF AUDITOR:** To appoint Deloitte LLP as auditor of the Corporation for the ensuing year and to authorize the directors to fix their remuneration. See the section entitled “Particulars of Matters to be Acted Upon – Appointment and Remuneration of the Auditor” in the Circular.
- **APPROVAL OF THE CORPORATION’S STOCK OPTION PLAN:** To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution approving the stock option plan of the Corporation, as more fully described in the Circular. See the section entitled “Particulars of Matters to be Acted Upon – Approval of Stock Option Plan” in the Circular.
- **AMENDMENTS TO THE CORPORATION’S STOCK OPTION PLAN:** To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to approve certain amendments to the stock option plan of the Corporation, as more fully described in the Circular. See the section entitled “Particulars of Matters to be Acted Upon – Approval of Amendments to Stock Option Plan” in the Circular.

SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING.

WEBSITES WHERE MEETING MATERIALS ARE POSTED

The applicable Meeting Materials can be viewed online under the Corporation’s profile at www.sedar.com (Canada) or at the Corporation’s website at www.reconafrika.com.

The Financial Statement Request Form accompanies the proxy and voting instruction form.

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Requests for paper copies must be received by May 18, 2022 in order to receive the applicable Meeting Materials in advance of the proxy deposit date and Meeting. Shareholders who wish to receive paper copies of the applicable Meeting Materials may request copies from the Corporation by calling toll free at 1-877-631-1160, or by email at admin@reconafrika.com. Meeting Materials will be sent to such shareholders within three business days of their request if such requests are made before the Meeting.

Those shareholders with existing instructions to receive a paper copy of the Meeting Materials will receive paper copies of the Meeting Materials with this notice. Shareholders may revoke their existing instructions by contacting the service provider who services their account.

Shareholders may request paper copies of the applicable Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Circular was filed on SEDAR by email at admin@reconafrika.com.

VOTING

Registered shareholders are asked to return their proxies using the following methods by the deadline set for the deposit of proxies in the accompanying proxy:

INTERNET: Go to www.investorvote.com and follow the instructions on screen. You will need to enter your 15-digit control number.

TELEPHONE: Call toll free in North America 1-866-732-8683 or outside North America 1-312-588-4290.

MAIL: Complete the form of proxy or any other proper form of proxy, sign it and mail it to Computershare Investor Services Inc. at:

Computershare Investor Services Inc.
8th Floor, 100 University Avenue
Toronto, Ontario, M5J 2Y1
Attention: Proxy Department

FAX: Complete the form of proxy or any other proper form of proxy, sign it and send it to Computershare Investor Services Inc. by toll free fax at 1-866-249-7775 in North America.

Please refer to your form of proxy or the Circular for further information.

Beneficial shareholders should carefully follow the instructions of their intermediary, nominee or broker, including those regarding when and where the completed voting instruction form is to be delivered. Note that if you are a beneficial shareholder, your intermediary, nominee or broker will need your voting instructions sufficiently in advance of the proxy deposit deadline to enable your nominee to act on your instructions.

QUESTION ABOUT NOTICE-AND-ACCESS

Shareholders with questions about notice-and-access can contact the Corporation through its toll-free number at 1-877-631-1160, or by email at admin@reconafrica.com.
