



**Notice of Availability of Proxy Materials
for Reconnaissance Energy Africa Ltd.
Annual General and Special Meeting of Shareholders**

Meeting Date and Time: Wednesday August 30, 2023, at 10:00 a.m. (Pacific Daylight Time)

Location: virtually at web.lumiagm.com/238270751

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

www.reconafrika.com/

OR

www.sedar.com

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **August 17, 2023**, in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on www.sedar.com.

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact the Corporation, by email at admin@reconafrika.com or by phone at 1-877-631-1160.

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

Election of Directors: Shareholders will be asked to elect directors for the ensuing year. Information respecting the election of directors may be found in the Circular under "*Particulars of Matters to be acted upon - Election of Directors*".

Appointment of Auditors: Shareholders will be asked to approve the appointment of Davidson & Company LLP as the Corporation's independent auditor to hold office until the 2024 annual meeting with remuneration to be approved by the Board. Information respecting the appointment of auditor may be found in the Circular under "*Particulars of Matters to be acted upon - Appointment and Remuneration of Auditor*".

Re-approval of Stock Option Plan

Shareholders will be asked to consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to ratify, confirm and approve the Stock Option Plan of the Corporation. Information respecting the Stock Option Plan may be found in the Circular under “*Particulars of Matters to be acted upon - Approval of Stock Option Plan*”.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by August 28, 2023, at 10:00 a.m. (Pacific Daylight Time).

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.